

Annexure-1															
Shamken Multifab Limited				Date of commencement of Liquidation:01.06.2023				List of Stakeholders as on: 17.08.2023							
<u>List of secured financial stakeholders (other than financial creditors belonging to any class of creditors)</u>															
Sl. No.	Name of creditor	Details of claim received			Details of claim admitted						Amount of contingent not claim	Amount of any mutual dues, that may be set-off	Amount of claim rejected	Amount of claim under verification on	Remarks, if any
		Date of receipt	Amount claimed (In Crores)	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/ No)	Details of Security Interest	Amount covered by guarantee	% share in total amount of claims admitted					
1	ARCIL	24-05-23	29,98,78,20,327	29,98,78,20,327	Secured	29,98,78,20,327	Yes	Note 1, 2 & 3	N/A	48.23%	Nil	Nil	Nil	Nil	
2	Administrator of Specified Undertaking of Unit Trust of India (SUUTI)	28-06-23	24,55,03,967	24,55,03,967	Secured	24,55,03,967	Yes	Note 1	N/A	0.39%	Nil	Nil	Nil	Nil	
3	UTI Trustee Company Private limited	28-06-23	15,03,09,063	15,03,09,063	Secured	15,03,09,063	Yes	Note 1	N/A	0.24%	Nil	Nil	Nil	Nil	
4	Bank of Baroda (amalgamated with Dena Bank and Vijaya Bank on 01.04.2019)*	28-06-23	3,13,53,46,851	3,13,53,46,851	Secured	3,13,53,46,851	Yes	Note 2 & 3	N/A	5.04%	Nil	Nil	Nil	Nil	
5	Life Insurance Corporation of India	26-06-23	1,03,61,48,180	1,03,61,48,180	Secured	1,03,61,48,180	Yes	Note 1, 3B & 5	N/A	1.67%	Nil	Nil	Nil	Nil	
6	Axis Bank Limited	27-06-23	1,84,20,03,355	1,84,14,14,632	Secured	1,84,14,14,632	Yes	Note 2 & 3	N/A	2.96%	Nil	Nil	5,88,723	Nil	
7	IDBI Bank Limited	23-06-23	2,22,46,90,151	2,22,46,90,151	Secured	2,22,46,90,151	Yes	Note 2,3,4 & 12	N/A	3.58%	Nil	Nil	Nil	Nil	
8	UCO Bank	02-07-23	3,40,19,83,085	3,40,19,83,085	Secured	3,40,19,83,085	Yes	Note 1, 3 & 8	N/A	5.47%	Nil	Nil	Nil	Nil	
9	LIC Mutual Fund Asset Management Limited	27-07-23	50,91,35,725	50,91,35,725	Secured	50,91,35,725	Yes	Note 1	N/A	0.82%	Nil	Nil	Nil	Nil	
10	SICOM Limited	28-07-23	2,54,76,72,572	2,54,76,72,572	Secured	2,54,76,72,572	Yes	Note 1, 3 & 5	N/A	4.10%	Nil	Nil	Nil	Nil	
11	Dhanlaxmi Bank	30-06-23	20,02,89,862	20,02,89,862	Secured	20,02,89,862	Yes	Note 3 & 6	N/A	0.32%	Nil	Nil	Nil	Nil	
12	PICUP	30-06-23	4,45,84,73,109	4,45,84,73,109	Secured	4,45,84,73,109	Yes	Note 1, 2 & 3	N/A	7.17%	Nil	Nil	Nil	Nil	
13	IFCI Limited	30-06-23	1,28,77,89,392	1,28,77,89,392	Secured	1,28,77,89,392	Yes	Note 1, 2, 3 & 5	N/A	2.07%	Nil	Nil	Nil	Nil	
14	General Insurance Company of India	30-06-23	33,21,93,135	33,21,93,135	Secured	33,21,93,135	Yes	Note 1 & 3	N/A	0.53%	Nil	Nil	Nil	Nil	
15	Gujarat Industrial Investment Corporation Limited**	Nil	68,10,96,550	68,10,96,550	Secured	68,10,96,550	Yes	Note 3A, 3B, 5 & 9	N/A	1.10%	Nil	Nil	Nil	Nil	
16	Kotak Mahindra Prime Limited**	Nil	44,367	44,367	Secured	44,367	Yes	Note 7	N/A	0.00%	Nil	Nil	Nil	Nil	

17	Union Bank of India erstwhile Corporation Bank**	Nil	35,20,11,009	35,20,11,009	Secured	35,20,11,009	Yes	Note 2 & 3	N/A	0.57%	Nil	Nil	Nil	Nil
18	Stressed Assets Stabilization Fund (SASF)**	Nil	9,78,15,68,526	9,78,15,68,526	Secured	9,78,15,68,526	Yes	Note 1, 2 & 3	N/A	15.73%	Nil	Nil	Nil	Nil
<b>TOTAL</b>			<b>62,17,40,79,226</b>	<b>62,17,34,90,503</b>		<b>62,17,34,90,503</b>				<b>100%</b>				
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\*\*Since, no fresh claim was received during liquidation period, claim filed during CIRP has been considered.

Note 1:- Paripassu First Charge over Fixed Assets of the company and second charge over working capital of the company.

Note 2:- Paripassu First Charge over Working Capital and second charge over the fixed assets of the company

Note 3:- Personal Guarantee of Hardev B Chaturvedi, Amit H Chaturvedi, Sumit Chaturvedi and Sanjay Chaturvedi

Note 3A:- Personal Guarantee of Hardev B Chaturvedi and Sanjay Chaturvedi

Note 3B:- Personal Guarantee of Hardev B Chaturvedi and Amit Chaturvedi

Note 4:- Corporate Guarantee of Shamken Cotsyn Ltd.

Note 5:- Corporate Guarantee of Shamken Spinners Ltd.

Note 6:- Specific List of Machineries purchased out of the finance of the lender including Gnerator Set 860 KVA, Sectorial Warping and Beaming Machine, 8 Jacquard Machine, 2 Twisting and Rewinding

Note 7:- Specific List of Vehicles purchased out of the finance of the lender including Mahindra Scorpio, Maruti Swift, Hyundai Elantra and Suzuki Ritz

Note 8:- Specific List of Machineries purchased out of the finance of the lender including Lamination Machine, 2 Inspection Machine, 2 Twisting and Rewinding Machine, Sizing Machine, 18 Jacquard, 1 Genset, 1 Knotting and Humidification Plant

Note 9:- Specific List of Machineries purchased out of the finance of the lender including 8 Jacquard Machines, 4 Sulzer Weaving, 1 Sukoda Genset and 1 Lamination Machine

Note 10:- Corporate Guarantee of Dwarikadhish Spinners Ltd.

Note 11:- Corporate Guarantee of Style Syntex Ltd.

Note 12:- Specific List of Machineries purchased out of the finance of the lender including Lamination Machine with all parts, stenter Wide Width, Yarn Dying Plant and Harness for Jacquard Machine

